

THE REGISTRAR OF VOTERS

# Scanning Valid Overturned Ballots

PROCEDURE DOCUMENT – Version 2.3

Zonia Harrell 05/14/2024

# Scanning Overturned Valid Ballots

# Contents

Scope	2
Purpose	2
Supplies	2
Getting Started	3
Scanning Challenges	5
Managing Overturned Batches	9
Identifying Scanned Overturned Ballot Issues	15
Fixing Scanned Overturned Ballot Issues	21
Steps to correct the issue:	21
Authorization	24

## Scope

This procedure is to be used in the Ballot Department and is not applicable in any other departments. It has been designed for the Challenged Ballot Audit Teams and any other personnel assigned to scanning and auditing ballots that have had their challenges removed. This process is to be performed any time during the election and must be completed before the end of canvass.

#### Purpose

Scanning overturned ballots is the process in which previously challenged ballots are scanned, verified/audited, and made ready to go through the BlueCrest machine, so that they can be extracted and be sent to count.

#### **Supplies**

- Mail Ballot Processing Database (MBPD)
- DIMS.net
- Access to a printer
- Barcode Scanner
- Black Sharpie
- Mail Trays
- Binder clips
- Overturned ballots in mail tray with Overturned tray tag attached.
- Yellow highlighter
- Black pen

#### **Getting Started**

A lead will give you an Overturned: Valid tray from the Overturned Challenges rack to work on.

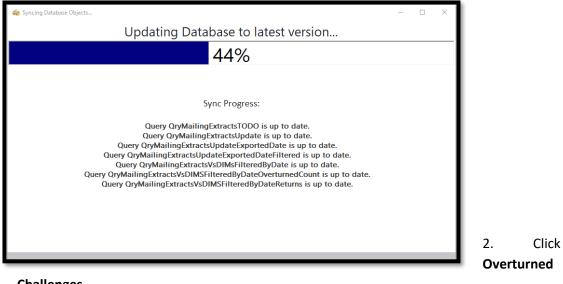
**Note:** It is very important to work on one challenge code and tray at a time to prevent mix-ups. The example below is of Overturned Ballots that were previously Non-Matching Signature (NMS).

November 8, 2022 • Genera	l Election
OVERTURNED: NON-MATCHING S	
	Batch: OVRTD
Challenges Mail Tray Tags Overturned - ChallengesOverturnedNMS	

1. Open the Mail Ballot Processing Database.



**Note:** A progress will bar appear. The database must first update, it may take up to two minutes to complete.



#### Challenges.



3. Select Scan Overturned Challenges.

Mail Ballot Processing
Ballot Department
2019 Consolidated Election
Election Date: 11/5/2019
Election ID: 3944
EDate: E+22
Batch Management Overturned Challenges Manage Overturned Batches
Scan Overturned Challenges
Reports

### **Scanning Challenges**

1. In MBPD the Overturned Challenged Mail Ballot Tracking screen will appear.

20 E	20 Overturned Challenged Mail Ballot Tracking 20 Presidential Constal Election action Date: 11/3/2020 action ID: 3958
×	Start New Batch
	ChallengeType:
	Batch_Id: v
	Election_Id: 3958
	AV_ID - Scan_Position - Batch_ID - Election_ID -
	* 3958

2. Click the Challenge Type drop down arrow and select the challenge type being worked.

**Note:** The next step cannot be done without completing this step.

A No	🐌 Sca	n Overturned (	Challer	nges	_		×
	Ele	1.25	entia e: 11		Tra	ckir	ng
<b>.</b> \$		Start New		]			
		ChallengeT	ype:			$\sim$	
		Batch_Id:		INACTIVE		^	
		Election Id		MIC NOT RETURNED			
		_		MISSING OR INCORRECT ADDRESS ON ENVELOPE			
		∠ AV_ID → *	SLa				
		*		MULTIPLE BALLOTS RETURNED IN ONE ENVELOPE			
				NO BALLOT NO IDENTIFICATION ON FILE			
				NO IDENTIFICATION ON FILE NO SIG/BAD SIG ON FILE			
				NO SIGNATURE			
				NO VOTER SIGNATURE			
				NO VOTER SIGNATURE-1			
				NO VOTER SIGNATURE-2			
				NO VOTER SIGNATURE-3			
				NON-MATCHING SIGNATURE			
				NON-MATCHING SIGNATURE-1			
				NON-MATCHING SIGNATURE-2		$\checkmark$	
		Record: I4	1 of 1	→ → → 🖳 🍢 Unfiltered Search			
		14 4 250 45 2		ALAW THE FILM			
Re	cord:	14 4 359 of 35	59	No Filter Search			

3. Click the Batch Id drop down arrow and select the next available batch.

**Note:** This is now the batch number assigned to this group of scanned overturned ballots.

31	🍯 Sca	n Overturned Challer	nges		_		×
	Ele			d Mail Ballot	Tra	ickir	ng
<i>.</i> ?		Start New Batch					
		ChallengeType:	NON-MATCHING SIGNATURE			$\sim$	
	(	Batch_Id:					
		Election_Id:	OVRTD375	'			
		🖂 AV_ID 👻 Sca		Election_ID 👻			
		*	OVRTD377 OVRTD378	3958			

4. Write the batch number on the lower right-hand corner of the Overturned Valid tray tag using a **black sharpie** and clip the tray tag back to the Overturned Mail tray that is being worked.



5. Ensure the cursor is in the first available field under AVID.

🐳 Scan Over	turned Challe	nges				-		×
2020 P Election	residentia	al General 1/3/2020	0	e	d Mail B	allot Tr	ackir	ng
Star	t New Batch							
Chal	lengeType:	NON-MATCHI	NG SIGNATU	RE			$\sim$	
Batcl	h_ld:	OVRTD375		$\sim$				
Elect	ion_Id:	3958						
	V_ID • Sca	n_Position +	Batch_ID	-	Election_ID +			
*			OVRTD375		3958			

6. Using the barcode scanner, scan the bar code at the bottom of the VBM envelope.

Declaration of Voter / Declaración del Votante	Authorized Return Agent Agente de Devolución Autorizedo	
I declare under the Penalty of Perjury under the laws of the State of California that I am the person whose name appears on this envelope, that I am a resident of the precinct in which I am voted, inside at the address shown, and have neither applied for non-intend to apply for a mail fault from any other jurisdiction for this election.	A voler wito is unable to intum the ballst may designing any server is intern the ballst ray perforgibles or disp-off location is California.	
Declaro bajo Piena dei Perifunio confurme a las leyes del Estado de California que soy la persona ouyo nombre aparece en este sobre, que soy readerste del danto electoral en el que volant, que realido en la dirección que se muestra, y que no he solicitado ni intertudo solicitar una bolista por como de ininguna dará julidácición pare estes elecciones.	Perior have of the authorized partors Nanotive et Alls de Imprenda de la persona autorizada Perioria autorizada Perioria autorizada	
Warning: • "Your builds will not be counted unless you sign in your own handwriting. Your signature must compare to your signature on file at the Registrer of Voters office. • Voting twice constitutes a crime.	Indisis that zee mulled MUST be postmarked on or before Election Day and received by the Registrar of Voisra office so later than 7 days after Election Day.	
Advertencia: • No an contrar su boleta a menos que la firma con su propia letra. Su firma debe ser expigurable a su firma registrada en la oficina del Registro de Molantes. • Metar dos veces constituye un dubto.	Las boletas que se envíam por corsos DEBEN tense exstandêns del Día de la Biocritis o de antes y se debon recibie en la oficina del Registro de Votantes a redu stardar 7 días después del Día de la Elección.	
	AV ID #	
1234 W Some Street Rd, City, State, 99999	65104737	
X Matter Ray		
MR MATTEW F RANGER	345	Scan
Date / Fecha	1453 3/28/2022 61875	the
BREWITTINGS - TORNE BED ARMS FS	Voter ID #	the <i>i</i>

Scan the barcode below the AVID number.

7. Make sure the AVID number from the envelope appears and the cursor jumps to the next available AV\_ID field.

Elect		ential Genera 11/3/2020	LIECTON		
	Start New B				
	hallengeTy	PE: NON-MATCH	ING SIGNATUR	ſ	~
E	atch_Id:	OVRTD375		~	
E	lection_Id:	3958			
	AV_ID +	Scan_Position	Batch_ID	Election_ID +	
	65841474	1	OVRTD375	3958	
	65101238	2	OVRTD375	3958	
	65203650	3	OVRTD375	3958	
	65458031	4	OVRTD375	3958	
	65104737	5	OVRTD375	3958	
			-		
	1		-		
	1				
	1				

Place the ballots back in the mail tray keeping them in the order they were scanned. Place the 20<sup>th</sup> envelope in an upright position as this will make it easy to pull any discrepancies or corrections that need attention.



9. Verify, the Batch\_ID and Election\_ID remain the expected number prior to closing the batch and moving on to the next step.

Note: *Scan Position* is the order that the ballots are scanned in.

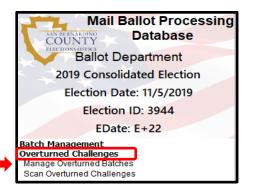
10. Once all the ballots have been scanned click the 'X' in the upper right-hand corner to close the database.

NOTE: If you have multiple Overturned Valid Mail trays to scan, **always** click on *Start New Batch* followed by *ChallengeType* and selecting the next *Batch\_ID and following all the previous steps* 

🤹 Scar	n Overturne	d Challenges			_	
Elec	0 Presi	dential Gene ite: 11/3/202		d Mail Ba	allot Tra	cking
	Start Nev	v Batch Type: NON-MA DVRTD37	TCHING SIGNATURE			×
	AV_ID * 658414 651012 652036 654580 651047 /	38 2 50 3 31 4	n - Batch_ID - OVRTD375 OVRTD375 OVRTD375 OVRTD375 OVRTD375	Election_ID 3958 3958 3958 3958 3958 3958		
	Record: 14		Unfiltered  S	earch		

#### **Managing Overturned Batches**

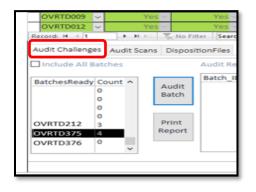
1. Return to the Mail Ballot Processing Database, under **Overturned Challenges**, click on **Manage Overturned Batches**.



2. The Overturned Challenge Batch Management *module* will open.

0	6 (	Overturned Batchy	vork Flow Manager	ment			-		×
		💟 Over	turned C	Challenge	e Batch N	lanagement	Ma	n Menu	
	2	019 Consol	idated Eleci	lion					
			: 11/5/2019						
	Е	lection ID: 3	3944						
•			Challenges	Scans	Disposition Files	Challenge			<b></b>
		Batch_Id	Audited	Audited	Created	Type			
	۲	OVRTD001 🗸	Yes 🗠	Yes 🗸	Yes 🗸	NON-MATCHING SIGNATURI			
		OVRTD002 ~	Yes ~	Yes ~	Yes ~	NON-MATCHING SIGNATURI	1		

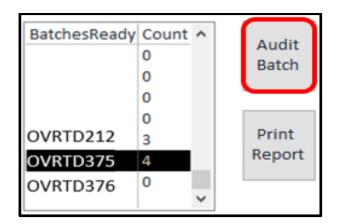
3. All scanned batches will appear under the first tab **Audit Challenges** and **BatchesReady count** column.



Use the scroll bar to locate and click the batch number being worked.
 Note: The second column under *Count* will also list the number of scanned ballots in the batch.

BatchesReady	Count	^
OVRTD212	3	
OVRTD375	4 🧲	
OVRTD376	0	2

With the batch number highlighted, click on Audit Batch.
 Note: MBPD will send the AVID's to DIMS.net to verify the challenge codes on those VBM envelopes have been changed.



6. A pop window indicating there are no issues will appear. Click OK

OVRIDOOD	V	re		Yes	Ye	S~ NON-	MATCHING	SIGNATURI	
OVRTD007	~	Ye	S ~	Yes	Microsoft A	Care			X
OVRTD008	Y	Ye	S 42	Yes ~	This could be a				
OVRTD009	~	Ye	× .	Yes					
OVRTD012	~	Ye	× .	Yes	( ) N	Problems	Exist For Batch	n: OVRTD375 Tot	al Records: 4
Record: H 4		F H 10	No Fi	Iter Search					
Audit Challen	ges	Audit Scans	Dispos	itionFiles					ОК
Include All	Bato	thes		Audit Resu	lits				
BatchesRead	y Co 0 0	ount ^	Audit Batch	Batch_ID	Envelope	DimsID	ScanID	ElectionID	challenged Messa
OVRTD212 OVRTD375	034		Print Report						

 If there are issues with any of the VBM envelopes a message will appear under *Audit Results* and further research is needed using DIMS.net and the VBM envelope.

Note: Refer to page 15 under Identifying Scanned Overturned Ballot Issues for assistance.

Include All B	Batches		Audit Resul	ts					
BatchesReady	Count ^ 0 0 0	Audit Batch	Batch_ID OVRTD375	Envelope 5	DimsID 65104737	ScanID 65104737	ElectionID 3958	challenged NMS	Message This Record Is Challenged
OVRTD212 OVRTD375 OVRTD376	3 5 0 ~	Print Report							

8. Scroll down to locate the batch number being worked.

**Note:** Batch numbers are listed in the *Batch\_Id* column.

20	)19 Consol			· ·	o Baton n	lanagement	
	ection Date						
	ection ID: 3						
			allenges	Scans	Disposition Files	Challenge	2
	Batch_Id	A	udited	Audited	Created	Туре	
P	OVRTDUU1 V		$Yes \sim$	Yes 🗸	Yes 🗸	NON-MATCHING SIGNATURI 🗸	
	OVRTD002 🗸		$Yes \sim$	Yes $\vee$	Yes 🗸	NON-MATCHING SIGNATURI 🗸	
	OVRTD003 🗸		Yes $\sim$	Yes 🗸	Yes 🗸	NON-MATCHING SIGNATURI 🗸	
	OVRTD005 🗸		Yes $\sim$	Yes 🗸	Yes 🗸	NO VOTER SIGNATURE 🛛 🗸 🗸	
	OVRTD010 🗸		$Yes \sim$	Yes 🗸	Yes 🗸	(OTHER CODES WITH MULTIF ~	
	OVRTD004 🗸		$Yes \sim$	Yes 🗸	Yes 🗸	NON-MATCHING SIGNATURI 🗸	
	OVRTD011 🗸		$Yes \sim$	Yes 🗸	Yes 🗸	NO SIG/BAD SIG ON FILE 👘 🗸	
	OVRTD006 🗸		Yes $\sim$	Yes 🗸	Yes 🗸	NON-MATCHING SIGNATURI 🗸	
	OVRTD007 🗸		Yes 🗸	Yes 🗸	Yes 🗸	NON-MATCHING SIGNATURI 🗸	
	OVRTD008 🗸		Yes 🗸	Yes 🗸	Yes 🗸	NON-MATCHING SIGNATURI 🗸	
	OVRTD009 🗸		$\operatorname{Yes} \vee$	Yes 🗸	Yes 🗸	WRONG/SWITCHED ENVELO 🗸	
	OVRTD012 🗸		Yes 🗸	Yes 🗸	Yes 🗸	NO VOTER SIGNATURE	

9. Under **Challenges Audited** column, select **Yes** from the drop-down menu on the batch being worked on

**Note:** This will tell the system that a batch audit has been completed and the batch will progress to the next step.

<u>)</u>	)\(	er	rork Flow Managerr turned C idated Electi	halleng	e Batch N	lanagement	Main Menu
ectior	n Da	ate	: 11/5/2019				
ectior	lD	: 3	944				
Batc	h_ld	(	Challenges Audited	Scans Audited	Disposition Files Created	Challenge Type	
OVRTD	371	$\sim$	Yes ~	Yes ~	Yes 🗸	NON-MATCHING SIGNATURI V	
OVRTD	372	~	Yes $\sim$	Yes ~	Yes 🗸	WRONG/SWITCHED ENVELO ~	
		$\sim$	No 🗸	No 🗸	No 🗸	NON-MATCHING SIGNATURI 🗸	
		~	No 🗸	No 🗸	No 🗸	×	
OVRTD	373	~	Yes 🗸	Yes 🗸	Yes 🗸	NON-MATCHING SIGNATURI 🗸	
OVRTD	374	~	Yes $\sim$	Yes 🗸	Yes 🗸	NON-MATCHING SIGNATURI 🗸	
		~	No 🗸	No 🗸	No 🗸	×	
		~	No 🗸	No 🗸	No 🗸	NO SIG/BAD SIG ON FILE 🛛 🗸	
OVRTD	375	$\sim$	No 🗸	No 🗸	No 🗸	NON-MATCHING SIGNATURI ~	
OVRTD	376	$\sim$	Yes	No 🗸	No 🗸	WRONG/SWITCHED ENVELO ~	
		$\sim$	No	No 🗸	No 🗸	BALLOT SIGNED 🗸	

- 10. Go to the 2<sup>nd</sup> tab and click **Audit Scans**.
- 11. The batch being worked on will appear under the **BatchesReady Count** column.

12. Select the batch and click **Run Audit Report**.

**Note:** These steps must be completed to move forward. If not, the batch being worked will not appear in the BatchesReady Count section.

Batc	t d	Challenges Audited	Scans Audited	Disposition Files Created	Challenge		
OVRTD		Yes	Yes		Type NON-MATCHING SIGNATURI ~		
OVRTD		Yes	Yes	1000 C	SIGNATURE MISMATCH		
OVRTD		Yes	Yes		NON-MATCHING SIGNATURI ~		
OVRTD	State State	Yes	Yes		WRONG/SWITCHED ENVELO ~		
1	~	No 🗸	No	No	NON-MATCHING SIGNATURI		
	~	No V	NO -	No			
OVRTD	373 🗸	Yes -	Yes	Yes ~	NON-MATCHING SIGNATURI		
OVRTD	374 ~	Yes	Yes	Yes ~	NON-MATCHING SIGNATURI ~		
	~	No 🗸	No -	No	×		
	~	No 🗸	No	No ×	NO SIG/BAD SIG ON FILE		
OVRTD.	1000000	Yes ~	No ~	No 🗸	NON-MATCHING SIGNATURI ~		
OVRTD	376 🧹	No ~	No	No	WRONG/SWITCHED ENVELO		
	ude All	Audit Scans Di Batches		it Report			
Batche	esReady		Non Add	it keport			

13. A print screen will appear, **Press Ctrl + P** to print.

	hallenges Batch t Primary Election	Audit			
lection Date: 6/ Batch_ID	7/2022 Election I Scan_Position		Election_ID	Challenged	
OVRTD034	1	14600556	4118	State ingen	
OVRTD034	2	14600606	4118		
OVRTD034	3	14081031	4118		
OVRTD034	4	14861883	4118		

14. Select your printer and click **OK** to Print.

uon Date: 6/ /					
Batch_ID	/2022 Election ID: 4118 Scan_Position AV_ID	Election_ID	Challenged		
Print				?	$\times$
Printer					
Name:	\\rov-vprint.sbcounty	.gov\ROV-002957	$\sim$	Propertie	es
Status:	Toner low; 0 document	ts waiting			
Type:	HP Universal Printing P	s			
Where:	ROV - Ballot				
Comment	t:		Г	Print to	File
			-		
Print Ran	ge	Copie	s		
Print Ran ( ) <u>A</u> ll	ge		s er of <u>C</u> opies:		<b></b>
<ul> <li>● <u>A</u>II</li> </ul>	-	Numb	er of <u>C</u> opies:		•
● <u>A</u> ll ○ Pages	ge : <u>F</u> rom: <u> </u>	Numb			

15. Complete the batch audit with a team member. Once finished, both team members will Initial, time and date the top of the report.

**Note:** One person will read the ballot AVID numbers and the other will use a highlighter to cross them off the list. The list will be in the same order that the ballots were scanned in.

Overturned O Statewide Direc	edChallengesBatchAudit Challenges Batch Audit 1 Primary Bection /7/2022 Election ID: 4118		- 0 X AM 07/10/23 ZH 10:26 a.m.	
OVRTD375 OVRTD375 OVRTD375 OVRTD375	1         14600556           2         14600606           3         14810311           4         14821021	4118 4118 4118 4118 4118	Oralitional	

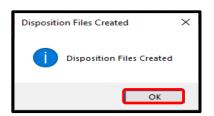
16. Under the Scans Audited column, in the row of the batch being worked, select **Yes** from the dropdown menu. **Note:** This will tell the system that the scans have been audited and all have been accounted for. That batch will move forward to the next step.

El	19 Cons	ioli ate	dated Electi : 11/5/2019	-	e Batch N	lanagement
	Batch_Id		Challenges Audited	Scans Audited	Disposition Files Created	Challenge Type
	OVRTD372	~	Yes ~	yes 🗸	Yes 🗸	WRONG/SWITCHED ENVELO
		~	No 🗸	No 🗸	No 🗸	NON-MATCHING SIGNATURI
		~	No 🗸	No 🗸	No 🗸	
	OVRTD373	~	Yes 🗸	Yes ~	Yes 🗸	NON-MATCHING SIGNATURI
	OVRTD374	$\sim$	Yes 🗸	Yes ~	Yes 🗸	NON-MATCHING SIGNATURI
		~	No 🗸	No ~	No 🗸	
		~	No 🗸	No 🗸	No 🗸	NO SIG/BAD SIG ON FILE
•	OVRTD375	~	Yeş ~	N o 🗸	No 🗸	NON-MATCHING SIGNATURI
	OVRTD376	~		/es	No 🗸	WRONG/SWITCHED ENVELO
		~		No	No 🗸	BALLOT SIGNED

17. Go to the 3<sup>rd</sup> tab **DispositionFiles,** select the batch being worked in the BatchesReady column and click on Create Disposition File.

ſ	Au	udit Challenges	Audit Scans	DispositionFile	15
I					
I					
I		BatchesReady	Count	Core at	- Discontinue Sile
Ļ	╘	OVRTD375	5	Creat	e Disposition File
I	<b>۲</b>				

18. A 'Disposition Files Created' pop up will appear. Click Ok.



19. Take the mail tray, with the audited report and place it on the '**Overturned Ready to Sort'** by the BlueCrest sorting machine. Be sure to initial and date the report.

#### **Identifying Scanned Overturned Ballot Issues**

1. While completing the initial batch audit, any issues will appear under Audit Results. **NOTE:** The VBM envelopes AVID, with the issue, will be identified **under DimsID.** Along with the location of the VBM envelope, in this example is VBM envelope is #5 the reason for the issue is listed under *Messages*.

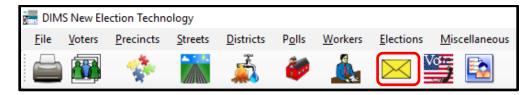
Include All Batches	Audit Resu	lts 🔸					+	
BatchesReady Count  Audit	Batch_ID OVRTD375		DimsID 65104737	ScanID 65104737	ElectionID 3958	challenged NMS	Message This Record Is Challenged	
0 Batch								
OVRTD212 3 Print OVRTD375 5 Report								
OVRTD376 0								

- 2. Pull the VBM envelopes associated with the AVID that has an issue. Keep the VBM envelopes in the order scanned and mark where the VBM envelopes was taken from.
- 3. Open DIMS.net  $\rightarrow$  Click Login (Make sure My Windows Account is selected).



RUNBECK ELECTION SERVICES	5.net Election Management System
Login Usin User Nam	J: My Windows Account
Passwor	i: Login
Login To: Prod EMS	

4. Double click the Absent Voter Ballots icon (yellow envelope).



5. Select By ID.

Find Vo	ter												- • •
All	Α	1	С	Р	F								
By Nam	e By Ad	dress	By Name//	Address	By ID								
Last: First:	II or partial na		Middle:	CIT PO ame DO	B:	Confidentials [	Locate Needs Evalua	ation					
#	STATUS	P. LAS	T NAME		FIRST NAME	I [	DOB F	РОВ	HOUSE	FRAC	PRE	STREET	

6. Click the drop-down arrow next to Voter ID then select **AVID**.

	- • •
. PRE	STREET

7. Enter the AVID in the open field  $\rightarrow$  Click **Locate**.

**Note:** The voters' record summary will appear, highlighted in blue. Verify that the voter information matches the information on the ballot (Last and first name).

Find Voter								- • • ×
All	A I		C P	F				
By Name	By Address	B	y Name/Address	By ID				
Check desi	ired search meth	od the	n enter criteria					
AV ID	~ 6510	4737			Lgcate			
	Ir	nd. Co	onfidentials 🗌 Ne	eds Evaluation				
#	STATUS	P.	AFFIDAVIT	LAST NAME	FIRST NAME	INT	DOB	POB
#	STATUS				FIRST NAME	INT		
	STATUS A				FIRST NAME MATTHEW	INT F	DOB 02/29/1976	

8. Verify Voter's information is correct Click Select.

<b>1</b>	Find Vot All By Name Check d AV ID	A I By Address lesired search meth 510	od th 4737	C P by NamelAddress en enter citeria onfidentials I Need	F By ID	Lgcate				
	#	STATUS	Ρ.	AFFIDAVIT	LAST NAME	FIRST NA	ME	INT	DOB	POB
	1	A	Y	81F485642	RANGER	MATTHE	N	F	02/29/1976	
-		low is found then D	ouble	Olick to Enter AV/VBN	Rejection System				Select	Cancel

9. Confirm the default election is correct, select **Yes.** 

**Note:** This question is asked on initial log on to DIMS.net If the program is closed and reopened the question will be asked again.

Select Default Election	
Use the default election currently set to: 11/05/2019 (3944) 2019 CONSOLIDATED ELECTION	Yes No
	.:

10. If the default election is incorrect, click **No.** 

Select Default Election	
Use the default election currently set to: 11/05/2019 (3944) 2019 CONSOLIDATED ELECTION	Yes
	.:

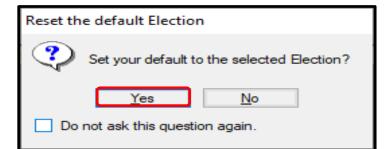
11. Using the drop-down arrow, select the correct election, then click **Select.** 



12. A confirmation will pop up. Click **OK.** 

Selection	Confirmed	×
1	Default Election for your DimsNet Session has been set to: *03/03/2020 (3957) 2020 PRESIDENTIAL PRIMARY ELECTION*	
	ОК	כ

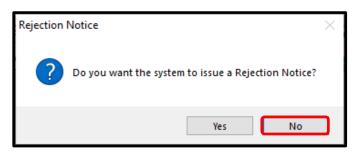
13. Reset the default Election pop up will appear as a secondary confirmation, click **Yes.** 



14. A warning pop up will appear, click **ok.** 



15. A Rejection Notice pop up will appear. **ALWAYS** click **NO**.



- 16. The voters' record will appear. Verify the voter information matches the VBM envelope.
- 17. Under The Challenge code, you will be able to verify that the MBPD Database and DIMS.net actually coincide with each other and the ballot is actually challenged.

=• New AV/VB	M's by Voter ID Numl	ber					
Voter E	Election District	Flags					
	aptinedress on File: Cinformation MR MATTHEW I 370 PAMELA W, BARSTOW, CA 9 370 PAMELA W BARSTOW, CA 9	AY 12311 <b>AY</b>	Name Addr	e:	nformation MR MATTHE 370 PAMELA BARSTOW, ( <b>370 PAMELA</b> BARSTOW, (	A WAY CA 92311 A WAY	R
Ballot Type: Party:	3174 DEM		Ballo Party	t Type: /:	3174 DEM		Active Ballots
Election: VoterID: # Issued: Category:	03/03/2020 (3957) 20 61875 00: 1 Issd: PERMANENT ABSEI	020 PRESIDENTIAL ~ 65104737 02/03/2020 00:00:00 NTEE ~	Downloaded: Voter Sent: Retum Source: Retum Date:	/ / / / MAIL 10/28/2	020	Needs	
Source: Stub:	MAIL	~	Challenge Cod		IATCHING SIG	NATURE	
Type App: How Recd: Voting Form: Appl. Date:		~	Ma	tt	F	Ro	~
	Mailing Add Comments	Reject	Last Trans	View Bat	ch	Ok	Attachments Cancel

18. If the Challenge Code box is blank, use the VBM Envelope to identify who overturned the challenge to VALID. Take the ballot to their lead, their lead will either fix the error or take it to the operator who made the error to research if the overturned was intentional and justified and ask them to fix the error.

Overturned from NMS-1 to NMS-2 × TED STATE Initial: K5 Date: 1/2/20 Overtuned from NMSTO NM5-3 × Initial: FI Date: Overturned from 2115 to 97 MS s MA x 112/2020 Initial: DE Date: alid Overtuned from NMS to V × SAN BERNARDINO OF VOTERS Initial: JP Date: AVE RDINO CA 92408-9912 and for the particular and the particular design of the particular desi Overturned from Initial: Date:

19. To review history of the VBM envelope, click on Last Trans. A window will pop and there you can see who has worked the VBM envelope.

	TRANS.	FELD	BEFORE	AFTER	TRANS DATE	LOGIN	TRANS ACTION	
			NUS-3					
		CHALLENGED	NMS-2	NRS-3	6/21/2022 1 30 53 PM	SROOLNEY Jacaseine V.		
		CHALLENGED	NMS-1	NMPS-2	6/15/2022 2 48 33 PM		UPD	
÷		COMMENT ID	0	NMS-2	6/14/2022 2:54:36 PM 6/14/2022 2:54:36 PM	SBCOUNTY-Juanta Valdvia SBCOUNTY-Juanta Valdvia		
		CHALLENGED	INR	NMS-1	6/6/2022 2-27.02 PM	SECOUNTY Aeida Tores	UPD	
1	22539536		10	12142	6/8/2022 12:23:22 AM	SRCOUNTY Stubran Jan	UPD .	
10		BATCH CURRENT		12142	6/6/2022 12:23:22 AM	SBCOUNTY-Shabnam Jan	UPD	
		CHALLENGED		INR	6/8/2022 12 23 22 AM	SBCOUNTY'Shabnam Jan	UPD	
1		DATE RETURNED		Am 7 2022 12-00AM	6/8/2022 12:23:22 AM	SBCOUNTY-Shabnam Jan	UPD	
10		ENVELOPE	0	15	6/3/2022 12:23:22 AM	SBCOUNTY-Shabriam Jan	UPD	
11		ENVELOPE CURRENT		15	6/8/2022 12:23:22 AM	SBCOUNTY Shabnan Jan	UPD	
12		RETURN SOURCE	and the second sec	p	6/8/2022 12:23:22 AM	SBCOUNTY-Shabnam Jan	UPD	
13	22539536	VERIFIED	11	Y	6/8/2022 12 23 22 AM	SBCOUNTY/Shabnam Jan	UPD	ctive Barch
14	20953358	NEW RECORD			4/12/2022 6 12 55 PM	5800UNTY-d8107	INS	- Contractor
								i to RAVES
							0	
		9a0 [			Ovellenge Code	NON-MATCHING SIGNATURE	0	
		Shile:						
		Type Aco:						
		200						
		Type Aco:						
_		Type App How Reod Vetrig Fore:		9 9 9 9				
_		Type App How Reod Vetrig Fore:		9 9 9 9		tv Ə		
		Type App How Reod Vetrig Fore:	Mailing Add	v v v Superd				

**Note**: When the VBM envelope has been Overturned to VALID, the *Challenge Code* box <u>should</u> be blank.

🖃 New AV/VB	۷'s by Voter ID Number			
Voter E	lection District Flags			
Voters Name a	and Address on File:			1
	t Information		allot Information	
Name:	MR MATTHEW F RANGER	Name:	MR MATTHEW F	
Address:	370 PAMELA WAY	Address:	370 PAMELA WA	
	BARSTOW, CA 92311		BARSTOW, CA 92	
Mailed To:	370 PAMELA WAY	Mailed To:		
	BARSTOW, CA 92311		BARSTOW, CA 93	2311
Ballot Type:		Ballot Type		
Party:	DEM	Party:	DEM	Active Ballots
Election: VoterID: # Issued: Category: Source: Stub:	03/03/2020 (3957) 2020 PRESIDENTIAI ~ 61875 ID: 65104737 1 Issd: 02/03/2020 00:00:00 PERMANENT ABSENTEE ~ MAIL ~	Downloaded: / / Voter Sent: / / Return Source: MA Return Date: 10/ Challenge Code:	/ AIL /28/2020	V Needs Evaluation
Type App:				
How Recd:	~	VNI _	UF K	2
Voting Form:	~	INAT	TON	
Appl. Date:	_/_/	····		
	Mailing Add Comments Reject	Last Trans Vie	w Batch Ok	Attachments Cancel

#### **Fixing Scanned Overturned Ballot Issues**

To determine if the VBM envelope is valid, the last person who worked it must research, validate, and justify it. If a VBM envelope is still challenged in DIMS.net but placed in an Overturned: Valid rack; one of two things have happened.

- a. The ballot is not VALID and was placed in the wrong tray, or
- b. VBM envelope is VALID and DIMS.net needs to be updated

#### **Steps to correct the issue:**

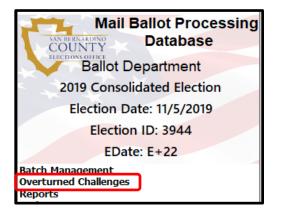
The VBM envelope must be taken back to the person who needs to correct it. Once it has been corrected either on DIMS.net or by the team member:

- a. Place the VBM envelopes that should remain challenged back in the unsorted challenged Baker's rack
- b. Place VBM envelopes that are Valid back in the Overturned: Valid tray that the VBM envelope was taken from

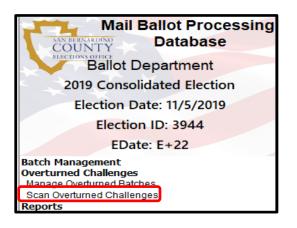
1. *Return to and* open Mail Ballot Processing Database.



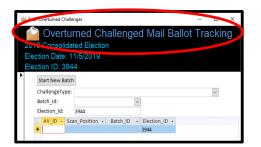
2. Click **Overturned Challenges.** 



3. Click Scan Overturned Challenge.



4. The Overturned Challenged Mail Ballot Tracking screen will appear.



**Note:** The *Overturned Challenge Mail Ballot Tracking* database saves all previous records that have been scanned.

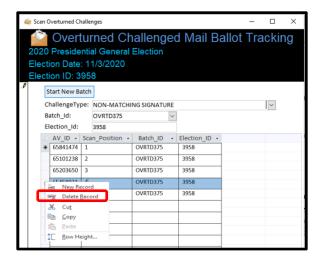
5. Use the arrows, on the bottom left corner, to search the database for the batch number being worked.

Start New Challenge					~
Batch Id:	inc.		~	1	0
Election_lo	d: 3944				
	<ul> <li>Scan_Po</li> </ul>	sition 🔹	Batch_ID •	Election_ID +	
*				3944	

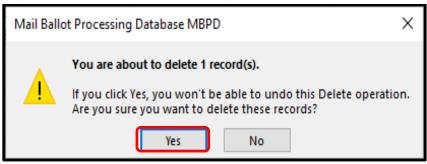
- 6. Find the AVID to the VBM envelope(s) and delete the VBM envelope that remained challenged.
- 7. Right click the gray box before the AVID.

1	ican Overturned Challe Overtu 020 Presidenti	rned Ch	allenge	d Mail E	allot Tra	acking
E	lection Date: 1 lection ID: 395	1/3/2020				
-	Start New Batch	1				
	ChallengeType:	NON-MATCHI	NG SIGNATURE			$\sim$
	Batch_Id:	OVRTD375	~			
	Election_Id:	3958				
	AV_ID - Sc	an_Position +	Batch_ID +	Election_ID		
	* 65841474 1		OVRTD375	3958		
	65101238 2		OVRTD375	3958		
	65203650 3		OVRTD375	3958	1	
	65458031 4		OVRTD375	3958	1	

8. Select **delete record.** 



9. A confirmation pop up will appear. Select **Yes.** 



10. Click **X** to close the database.

**Note:** The record is now deleted from the database. Follow the directions in the Managing Overturned Ballots section to complete the Scanning Overturned Ballots procedure.

🤹 Scan Overturned Challenges — 🗆 🗙											
Overturned Challenged Mail Ballot Tracking 2020 Presidential General Election Election Date: 11/3/2020 Election ID: 3958											
. <b>\$</b>	Start New Batch										
		Challenge	Type:	NON-MATCHI	NON-MATCHING SIGNATURE					$\sim$	
	Batch_Id:			OVRTD375							
				3958							
		<pre>     AV_ID     *     6584147 </pre>		an_Position 🔹	Batch_ID OVRTD375	*	Election_ID - 3958				
		6510123			OVRTD375		3958				
		6520365	0 3		OVRTD375		3958				
		6545803	1 4		OVRTD375		3958				
			+		OVRTD375		3958				
			_								
			_								
		Record: I4 4	1 of 1		🖕 Unfiltered	Sea	irch				
Re	Record: H 🔺 359 of 359 🕨 H 🗠 🕵 No Filter Search										

#### Authorization

Document Owner: Ballot Department	Initiation Date: 08/03/2021			
Version Number: 2.3, Original Document	Date:05/14/2024			
Version Written By: Zonia Harrell				